Non-GAAP Net Income and Earnings Per Share Reconciliation
(in thousands, except per share data):

	Fiscal 2012 53 Weeks Ended February 2, 2013		
	As Reported	**Impairment of Investments**	**Non-GAAP Total**
Net sales	$ 5,836,119	$ -	$ 5,836,119
Cost of goods sold, including occupancy and distribution costs	3,998,956	-	3,998,956
GROSS PROFIT	1,837,163	-	1,837,163
Selling, general and administrative expenses	1,297,413	-	1,297,413
Pre-opening expenses	16,076	-	16,076
INCOME FROM OPERATIONS	523,674	-	523,674
Impairment of available-for-sale investments	32,370	(32,370)	-
Interest expense	6,034	-	6,034
Other income	(4,555)	-	(4,555)
INCOME BEFORE INCOME TAXES	489,825	32,370	522,195
Provision for income taxes	199,116	4,734	203,850
NET INCOME	$ 290,709	$ 27,636	$ 318,345
EARNINGS PER COMMON SHARE:			
Basic	$ 2.39		$ 2.62
Diluted	$ 2.31		$ 2.53
WEIGHTED AVERAGE COMMON SHARES OUTSTANDING:			
Basic	121,629		121,629
Diluted	125,995		125,995

During the second quarter of 2012, the Company fully impaired its investment in JJB Sports and recorded a pre-tax charge of $32.4 million. The Company recorded a deferred tax asset valuation allowance of approximately $7.9 million for a portion of the $32.4 million net capital loss carryforward that it expects not to realize as a result of the impairment of its investment in JJB Sports.

Non-GAAP Net Income and Earnings Per Share Reconciliation
(in thousands, except per share data):

	Fiscal 2011 52 weeks Ended January 28, 2012			
	As Reported	**Gain on Sale of Investment**	**Litigation Settlement**	**Non-GAAP Total**
Net sales	$ 5,211,802	$ -	$ -	$ 5,211,802
Cost of goods sold, including occupancy and distribution costs	3,616,921	-	-	3,616,921
GROSS PROFIT	1,594,881	-	-	1,594,881
Selling, general and administrative expenses	1,148,268	-	2,148	1,150,416
Pre-opening expenses	14,593	-	-	14,593
INCOME FROM OPERATIONS	432,020	-	(2,148)	429,872
Gain on sale of investment	(13,900)	13,900	-	-
Interest expense	13,868	-	-	13,868
Other expense	26	-	-	26
INCOME BEFORE INCOME TAXES	432,026	(13,900)	(2,148)	415,978
Provision for income taxes	168,120	(5,162)	(859)	162,099
NET INCOME	$ 263,906	$ (8,738)	$ (1,289)	$ 253,879
EARNINGS PER COMMON SHARE:				
Basic	$ 2.19			$ 2.11
Diluted	$ 2.10			$ 2.02
WEIGHTED AVERAGE COMMON SHARES OUTSTANDING:				
Basic	120,232			120,232
Diluted	125,768			125,768

During the second quarter of 2011, the Company recorded a pre-tax gain of $13.9 million relating to the sale of available-for-sale securities. During the third quarter of 2011, the Company funded claims submitted by class members of wage and hour class action lawsuits as part of a court approved settlement. The settlement funding was $2.1 million lower than the previous estimate of $10.8 million, recognized in the fourth quarter of 2010. The provision for income taxes for the aforementioned adjustments was calculated at 40%, which approximates the Company's effective tax rate.

Adjusted EBITDA

Adjusted EBITDA should not be considered as an alternative to net income or any other generally accepted accounting principles measure of performance or liquidity. Adjusted EBITDA, as the Company has calculated it, may not be comparable to similarly titled measures reported by other companies. Adjusted EBITDA is a key metric used by the Company that provides a measurement of profitability that eliminates the effect of changes resulting from financing decisions, tax regulations and capital investments.

	14 Weeks Ended February 2, 2013	13 Weeks Ended January 28, 2012
	(dollars in thousands)	
Net income	$ 129,749	$ 111,076
Provision for income taxes	82,264	70,835
Interest expense	725	3,365
Depreciation and amortization	36,469	32,965
EBITDA	$ 249,207	$ 218,241
% increase in EBITDA	14%	

	53 Weeks Ended February 2, 2013	52 Weeks Ended January 28, 2012
	(dollars in thousands)	
Net income	$ 290,709	$ 263,906
Provision for income taxes	199,116	168,120
Interest expense	6,034	13,868
Depreciation and amortization	125,096	116,581
EBITDA	$ 620,955	$ 562,475
Add: Impairment of available-for-sale investments	32,370	-
Less: Gain on sale of investment	-	(13,900)
Less: Litigation settlement	-	(2,148)
Adjusted EBITDA, as defined	$ 653,325	$ 546,427
% increase in Adjusted EBITDA	20%	

Reconciliation of Gross Capital Expenditures to Net Capital Expenditures

The following table represents a reconciliation of the Company's gross capital expenditures to its capital expenditures, net of tenant allowances.

	Fiscal Year Ended	
	February 2, 2013	January 28, 2012
	(dollars in thousands)	
Gross capital expenditures	$ (219,026)	$ (201,807)
Proceeds from sale-leaseback transactions	3,406	21,126
Deferred construction allowances	28,691	26,678
Construction allowance receipts	-	-
Net capital expenditures	$ (186,929)	$ (154,003)

New Store Productivity Calculation

The following calculations represent: (1) the new store productivity calculation on a consolidated basis; and (2) the new store productivity calculation for Dick's Sporting Goods only, in each case for the periods shown. Golf Galaxy stores and the Company's eCommerce business are excluded from the Dick's Sporting Goods only calculation. New store productivity compares the sales increase for all stores not included in the same store sales calculation with the increase in store square footage.

	Consolidated		Dick's Sporting Goods Only	
	Quarter Ended		Quarter Ended	
	February 2, 2013[2]	**January 28, 2012**	**February 2, 2013[2]**	**January 28, 2012**
Sales % increase for the period	7.4%		4.7%	
Same store sales % increase (decrease) for the period	1.2%		-2.2%	
New store sales % increase **(A)** [1]	6.2%		6.8%	
Store square footage (000's):				
Beginning of period	29,202	27,315	27,853	25,975
End of period	29,588	27,596	28,202	26,256
Average for the period	29,395	27,456	28,028	26,116
Average square footage % increase for the period **(B)**	7.1%		7.3%	
New store productivity **(A) / (B)** [1]	87.6%		93.5%	

[1] Amounts do not recalculate due to rounding.

[2] Calculated on a 13-week to 13-week basis.

Fiscal 2012 Same Store Sales Reconciliation to Fiscal 2013 Presentation

The following table presents the Company's same store sales results for fiscal 2012, adjusted to conform to the Company's future presentation. Beginning in fiscal 2013, the Company will report same store sales for Dick's Sporting Goods stores with its eCommerce sales. The Company will also report total eCommerce penetration, including both Dick's Sporting Goods and Golf Galaxy eCommerce sales. Future disclosure of fiscal 2012 same store sales will reflect the following presentation.

	Quarter Ended				Year Ended
	April 28, 2012	July 28, 2012	October 27, 2012	February 2, 2013 (1)	February 2, 2013 (2)
Dick's Sporting Goods	8.0%	3.7%	5.3%	1.2%	4.2%
Golf Galaxy	12.6%	4.4%	2.3%	1.3%	5.5%
Consolidated	8.4%	3.8%	5.1%	1.2%	4.3%
eCommerce penetration to total sales	3.7%	3.9%	4.4%	8.6%	5.4%

(1) Same store sales calculated on a 13-week to 13-week basis.

(2) Same store sales calculated on a 52-week to 52-week basis.