

Dick's Sporting Goods, Inc.

**Reconciliation of As Reported Financial Information to Non-GAAP Financial Information
Fiscal 2009 (In thousands, except per share data)**

	Fiscal 2009 Year Ended January 30, 2010		
	As Reported	Merger and Integration Costs ^{/1}	Non-GAAP Total
Net sales	\$ 4,412,835	\$ -	\$ 4,412,835
Cost of goods sold, including occupancy and distribution costs	3,195,899	-	3,195,899
GROSS PROFIT	1,216,936	-	1,216,936
Selling, general and administrative expenses	972,025	-	972,025
Merger and integration costs	10,113	(10,113)	-
Pre-opening expenses	9,227	-	9,227
INCOME FROM OPERATIONS	225,571	10,113	235,684
Interest expense	4,543	-	4,543
Other income	(2,148)	-	(2,148)
INCOME BEFORE INCOME TAXES	223,176	10,113	233,289
Provision for income taxes	87,817	4,045	91,862
NET INCOME	\$ 135,359	\$ 6,068	\$ 141,427
EARNINGS PER COMMON SHARE:			
Basic	\$ 1.20		\$ 1.25
Diluted	\$ 1.15		\$ 1.20
WEIGHTED AVERAGE COMMON SHARES OUTSTANDING:			
Basic	113,184		113,184
Diluted	117,955		117,955

Notes:

/1 Costs related to the integration of Chick's Sporting Goods' operations and include duplicative administrative costs, management, advertising and severance expenses associated with the conversions from Chick's Sporting Goods stores to Dick's Sporting Goods stores.

Dick's Sporting Goods, Inc.
Reconciliation of As Reported Financial Information to Non-GAAP Financial Information
Fiscal 2008 (In thousands, except per share data)

	Fiscal 2008 Year Ended January 31, 2009					
	As Reported	Convertible Note Interest ^{/1}	GAAP Total	Merger and Integration Costs ^{/2}	Impairment Charges ^{/3}	Non-GAAP Total
Net sales	\$ 4,130,128	\$ -	\$ 4,130,128	\$ -	\$ -	\$ 4,130,128
Cost of goods sold, including occupancy and distribution costs	2,946,079	-	2,946,079	-	-	2,946,079
GROSS PROFIT	1,184,049	-	1,184,049	-	-	1,184,049
Selling, general and administrative expenses	928,170	-	928,170	-	-	928,170
Impairment of goodwill and other intangible assets	164,255	-	164,255	-	(164,255)	-
Impairment of store assets	29,095	-	29,095	-	(29,095)	-
Merger and integration costs	15,877	-	15,877	(15,877)	-	-
Pre-opening expenses	16,272	-	16,272	-	-	16,272
INCOME FROM OPERATIONS	30,380	-	30,380	15,877	193,350	239,607
Gain on sale of asset	(2,356)	-	(2,356)	-	-	(2,356)
Interest expense	9,478	7,952	17,430	-	-	17,430
Other expense	1,485	-	1,485	-	-	1,485
INCOME BEFORE INCOME TAXES	21,773	(7,952)	13,821	15,877	193,350	223,048
Provision for income taxes, excluding tax impact of non-deductible executive separation costs	54,362	(3,181)	51,181	6,041	31,688	88,910
Tax impact of non-deductible executive separation costs	2,505	-	2,505	(2,505)	-	-
Provision for income taxes	56,867	(3,181)	53,686	3,536	31,688	88,910
NET INCOME (LOSS)	\$ (35,094)	\$ (4,771)	\$ (39,865)	\$ 12,341	\$ 161,662	\$ 134,138

Notes:

/1 Convertible note interest adjustment is included to reconcile the previously reported financial amounts to GAAP amounts, following the Company's adoption of a new accounting standard in the first quarter of fiscal 2009 which required the Company to retroactively recognize additional non-cash interest expense based on the market rate for similar debt instruments without the conversion feature.

/2 Costs related to the Golf Galaxy and Chick's Sporting Goods integration total \$18.4 million, which includes \$15.9 million of pre tax "merger and integration costs" and \$2.5 million included in the Company's provision for income taxes reflecting the "tax impact of non-deductible executive separation costs". The net income impact of merger and integration costs equals \$12.3 million, which includes \$9.8 million for the after tax amount of "merger and integration costs" and the \$2.5 million included in the Company's provision for income taxes reflecting the "tax impact of non-deductible executive separation costs."

/3 The goodwill impairment charge of \$111,312 is not deductible for tax purposes.

Dick's Sporting Goods, Inc.**Reconciliation of As Reported Financial Information to GAAP Financial Information****Fiscal 2007
(In thousands, except per share data)**

	Fiscal 2007 Year Ended February 2, 2008		
	As Reported	Convertible Note Interest /¹	GAAP Total
Net sales	\$ 3,888,422	\$ -	\$ 3,888,422
Cost of goods sold, including occupancy and distribution costs	<u>2,730,359</u>	<u>-</u>	<u>2,730,359</u>
GROSS PROFIT	1,158,063	-	1,158,063
Selling, general and administrative expenses	870,415	-	870,415
Pre-opening expenses	<u>18,831</u>	<u>-</u>	<u>18,831</u>
INCOME FROM OPERATIONS	268,817	-	268,817
Interest expense	13,355	7,450	20,805
Other income	<u>(2,065)</u>	<u>-</u>	<u>(2,065)</u>
INCOME BEFORE INCOME TAXES	257,527	(7,450)	250,077
Provision for income taxes	<u>102,491</u>	<u>(2,980)</u>	<u>99,511</u>
NET INCOME	<u>\$ 155,036</u>	<u>\$ (4,470)</u>	<u>\$ 150,566</u>

Notes:

/1 Convertible note interest adjustment is included to reconcile the previously reported financial amounts to GAAP amounts, following the Company's adoption of a new accounting standard in the first quarter of fiscal 2009 which required the Company to retroactively recognize additional non-cash interest expense based on the market rate for similar debt instruments without the conversion feature.

Dick's Sporting Goods, Inc.
Reconciliation of As Reported Financial Information to GAAP Financial Information
Fiscal 2006 (In thousands, except per share data)

	Fiscal 2006		
	Year Ended February 3, 2007		
	As Reported	Convertible Note Interest ^{/1}	GAAP Total
Net sales	\$ 3,114,162	\$ -	\$ 3,114,162
Cost of goods sold, including occupancy and distribution costs	2,217,463	-	2,217,463
GROSS PROFIT	896,699	-	896,699
Selling, general and administrative expenses	682,625	-	682,625
Pre-opening expenses	16,364	-	16,364
INCOME FROM OPERATIONS	197,710	-	197,710
Interest expense	10,956	6,896	17,852
Other income	(931)	-	(931)
INCOME BEFORE INCOME TAXES	187,685	(6,896)	180,789
Provision for income taxes	75,074	(2,758)	72,316
NET INCOME	\$ 112,611	\$ (4,138)	\$ 108,473

Notes:

/1 Convertible note interest adjustment is included to reconcile the previously reported financial amounts to GAAP amounts, following the Company's adoption of a new accounting standard in the first quarter of fiscal 2009 which required the Company to retroactively recognize additional non-cash interest expense based on the market rate for similar debt instruments without the conversion feature.

Dick's Sporting Goods, Inc.
Reconciliation of As Reported Financial Information to Non-GAAP Financial Information
Fiscal 2005 (In thousands, except per share data)

	Fiscal 2005 Year Ended January 28, 2006						
	As Reported	Convertible Note Interest ^{/1}	GAAP Total	Merger and Integration Costs ^{/2}	Investment Gain ^{/3}	Stock Option Expense ^{/4}	Non-GAAP Total
Net sales	\$ 2,624,987	\$ -	\$ 2,624,987	\$ -	\$ -	\$ -	\$ 2,624,987
Cost of goods sold, including occupancy and distribution costs	1,887,347	-	1,887,347	-	-	-	1,887,347
GROSS PROFIT	737,640	-	737,640	-	-	-	737,640
Selling, general and administrative expenses	556,320	-	556,320	-	-	22,473	578,793
Merger and integration costs	37,790	-	37,790	(37,790)	-	-	-
Pre-opening expenses	10,781	-	10,781	-	-	-	10,781
INCOME FROM OPERATIONS	132,749	-	132,749	37,790	-	(22,473)	148,066
Gain on sale of investment	(1,844)	-	(1,844)	-	1,844	-	-
Interest expense, net	12,959	6,543	19,502	-	-	-	19,502
INCOME BEFORE INCOME TAXES	121,634	(6,543)	115,091	37,790	(1,844)	(22,473)	128,564
Provision for income taxes	48,654	(2,617)	46,037	15,116	(738)	(9,004)	51,411
NET INCOME	<u>\$ 72,980</u>	<u>\$ (3,926)</u>	<u>\$ 69,054</u>	<u>\$ 22,674</u>	<u>\$ (1,106)</u>	<u>\$ (13,469)</u>	<u>\$ 77,153</u>

Notes:

/1 Convertible note interest adjustment is included to reconcile the previously reported financial amounts to GAAP amounts, following the Company's adoption of a new accounting standard in the first quarter of fiscal 2009 which required the Company to retroactively recognize additional non-cash interest expense based on the market rate for similar debt instruments without the conversion feature.

/2 Merger integration and store closing costs pertain to the Galyan's acquisition and include the expense of closing Dick's stores in overlapping markets, advertising the re-branding of Galyan's stores, duplicative administrative costs, recruiting and system conversion costs.

/3 Gain on sale of investment resulted from the sale of a portion of the Company's non-cash investment in its third-party internet commerce provider.

/4 Reflects the effect of expensing stock options as if we had applied "Accounting for Stock-Based Compensation", in fiscal 2005.

Dick's Sporting Goods, Inc.
Reconciliation of As Reported Financial Information to Non-GAAP Financial Information
Fiscal 2004 (In thousands, except per share data)

	Fiscal 2004 Year Ended January 29, 2005						
	As Reported	Convertible Note Interest ^{/1}	GAAP Total	Merger and Integration Costs ^{/2}	Investment Gain ^{/3}	Stock Option Expense ^{/4}	Non-GAAP Total
Net sales	\$ 2,109,399	\$ -	\$ 2,109,399	\$ -	\$ -	\$ -	\$ 2,109,399
Cost of goods sold, including occupancy and distribution costs	1,522,873	-	1,522,873	-	-	-	1,522,873
GROSS PROFIT	586,526	-	586,526	-	-	-	586,526
Selling, general and administrative expenses	443,776	-	443,776	-	-	19,602	463,378
Merger and integration costs	20,336	-	20,336	(20,336)	-	-	-
Pre-opening expenses	11,545	-	11,545	-	-	-	11,545
INCOME FROM OPERATIONS	110,869	-	110,869	20,336	-	(19,602)	111,603
Gain on sale of investment	(10,981)	-	(10,981)	-	10,981	-	-
Interest expense, net	8,009	5,899	13,908	-	-	-	13,908
Other income	(1,000)	-	(1,000)	-	-	-	(1,000)
INCOME BEFORE INCOME TAXES	114,841	(5,899)	108,942	20,336	(10,981)	(19,602)	98,695
Provision for income taxes	45,936	(2,360)	43,576	8,134	(4,392)	(7,841)	39,477
NET INCOME	\$ 68,905	\$ (3,539)	\$ 65,366	\$ 12,202	\$ (6,589)	\$ (11,761)	\$ 59,218

Notes:

/1 Convertible note interest adjustment is included to reconcile the previously reported financial amounts to GAAP amounts, following the Company's adoption of a new accounting standard in the first quarter of fiscal 2009 which required the Company to retroactively recognize additional non-cash interest expense based on the market rate for similar debt instruments without the conversion feature.

/2 Merger integration and store closing costs pertain to the Galyan's acquisition and include the expense of closing Dick's stores in overlapping markets, advertising the re-branding of Galyan's stores, duplicative administrative costs, recruiting and system conversion costs.

/3 Gain on sale of investment resulted from the sale of a portion of the Company's non-cash investment in its third-party internet commerce provider.

/4 Reflects the effect of expensing stock options as if we had applied "Accounting for Stock-Based Compensation", in fiscal 2004.

Dick's Sporting Goods, Inc.
Reconciliation of As Reported Financial Information to Non-GAAP Financial Information
Fiscal 2003 (In thousands, except per share data)

	Fiscal 2003 Year Ended January 21, 2004			
	GAAP Total	Investment Gain ^{/1}	Stock Option Expense ^{/2}	Non-GAAP Total
Net sales	\$ 1,470,845	\$ -	\$ -	\$ 1,470,845
Cost of goods sold, including occupancy and distribution costs	1,062,820	-	-	1,062,820
GROSS PROFIT	408,025	-	-	408,025
Selling, general and administrative expenses	314,885	-	6,513	321,398
Merger and integration costs	-	-	-	-
Pre-opening expenses	7,499	-	-	7,499
INCOME FROM OPERATIONS	85,641	-	(6,513)	79,128
Gain on sale of investment	(3,536)	3,536	-	-
Interest expense, net	1,831	-	-	1,831
Other income	-	-	-	-
INCOME BEFORE INCOME TAXES	87,346	(3,536)	(6,513)	77,297
Provision for income taxes	34,938	(1,414)	(2,605)	30,918
NET INCOME	<u>\$ 52,408</u>	<u>\$ (2,122)</u>	<u>\$ (3,908)</u>	<u>\$ 46,378</u>

Notes:

/1 Gain on sale of investment resulted from the sale of a portion of the Company's non-cash investment in its third-party internet commerce provider.

/2 Reflects the effect of expensing stock options as if we had applied "Accounting for Stock-Based Compensation", in fiscal 2003.

Dick's Sporting Goods, Inc.**Reconciliation of As Reported Financial Information to Non-GAAP Financial Information****Fiscal 2002 (In thousands, except per share data)**

	Fiscal 2002		
	Year Ended February 1, 2003		
	As Reported	Stock Option Expense ^{/1}	Non-GAAP Total
Net sales	\$ 1,272,584	\$ -	\$ 1,272,584
Cost of goods sold, including occupancy and distribution costs	934,956	-	934,956
GROSS PROFIT	337,628	-	337,628
Selling, general and administrative expenses	262,755	3,042	265,797
Merger and integration costs	-	-	-
Pre-opening expenses	6,000	-	6,000
INCOME FROM OPERATIONS	68,873	(3,042)	65,831
Loss on write-down of non-cash investment	2,447	-	2,447
Interest expense, net	2,864	-	2,864
Other income	-	-	-
INCOME BEFORE INCOME TAXES	63,562	(3,042)	60,520
Provision for income taxes	25,425	(1,267)	24,158
NET INCOME	\$ 38,137	\$ (1,775)	\$ 36,362

Notes:

/1 Reflects the effect of expensing stock options as if we had applied "Accounting for Stock-Based Compensation", in fiscal 2002.

Dick's Sporting Goods, Inc.
Reconciliation of As Reported Financial Information to Non-GAAP Financial Information
Fiscal 2009 (In thousands, except per share data)

	Fiscal 2009		
	13 Weeks Ended May 2, 2009		
	As Reported	Merger and Integration Costs	Non-GAAP Total
Net sales	\$ 959,662	\$ -	\$ 959,662
Cost of goods sold, including occupancy and distribution costs	709,239	-	709,239
GROSS PROFIT	250,423	-	250,423
Selling, general and administrative expenses	226,123	-	226,123
Merger and integration costs	4,354	(4,354)	-
Pre-opening expenses	3,029	-	3,029
INCOME FROM OPERATIONS	16,917	4,354	21,271
Interest expense	1,706	-	1,706
Other income	(115)	-	(115)
INCOME BEFORE INCOME TAXES	15,326	4,354	19,680
Provision for income taxes	5,105	(1,742)	6,847
NET INCOME	\$ 10,221	\$ 2,612	\$ 12,833
EARNINGS PER COMMON SHARE:			
Basic	\$ 0.09		\$ 0.11
Diluted	\$ 0.09		\$ 0.11
WEIGHTED AVERAGE COMMON SHARES OUTSTANDING:			
Basic	112,359		112,359
Diluted	116,220		116,220