

**DICK'S SPORTING GOODS, INC.**  
**GAAP to NON-GAAP RECONCILIATIONS - UNAUDITED**  
(Dollars in thousands, except per share amounts)

**13 Weeks Ended October 28, 2017**

---

	<b>Other income</b>	<b>Income before income taxes</b>	<b>Net income</b>	<b>Earnings per diluted share</b>
GAAP Basis	\$ (10,768)	\$ 57,930	\$ 36,913	\$ 0.35
<i>% of Net Sales</i>	<i>(0.55)%</i>	<i>2.98%</i>	<i>1.90%</i>	
Sales tax refund <sup>(1)</sup>	8,104	(8,104)	(5,024)	
Non-GAAP Basis	\$ (2,664)	\$ 49,826	\$ 31,889	\$ 0.30
<i>% of Net Sales</i>	<i>(0.14)%</i>	<i>2.56%</i>	<i>1.64%</i>	

<sup>(1)</sup> Multi-year sales tax refund. The provision for income taxes was calculated at 38%, which approximated the Company's blended tax rate.

**DICK'S SPORTING GOODS, INC.**  
**GAAP to NON-GAAP RECONCILIATIONS - UNAUDITED**  
(Dollars in thousands, except per share amounts)

**39 Weeks Ended October 28, 2017**

	<b>Selling, general and administrative expenses</b>	<b>Pre-opening expenses</b>	<b>Other income</b>	<b>Income before income taxes</b>	<b>Net income <sup>(5)</sup></b>	<b>Earnings per diluted share</b>
GAAP Basis	\$ 1,385,506	\$ 28,441	\$ (28,117)	\$ 321,058	\$ 207,494	\$ 1.91
<i>% of Net Sales</i>	<i>23.38%</i>	<i>0.48%</i>	<i>(0.47)%</i>	<i>5.42%</i>	<i>3.50%</i>	
Corporate restructuring charge <sup>(1)</sup>	(7,077)	-	-	7,077	4,388	
TSA conversion costs <sup>(2)</sup>	-	(3,474)	-	3,474	2,154	
Contract termination payment <sup>(3)</sup>	-	-	12,000	(12,000)	(12,000)	
Sales tax refund <sup>(4)</sup>	-	-	8,104	(8,104)	(5,024)	
Non-GAAP Basis	\$ 1,378,429	\$ 24,967	\$ (8,013)	\$ 311,505	\$ 197,012	\$ 1.81
<i>% of Net Sales</i>	<i>23.26%</i>	<i>0.42%</i>	<i>(0.14)%</i>	<i>5.26%</i>	<i>3.32%</i>	

<sup>(1)</sup> Severance, other employee-related costs and asset write-downs related to corporate restructuring.

<sup>(2)</sup> Costs related to converting former TSA stores.

<sup>(3)</sup> Contract termination payment. There was no related tax expense as the Company utilized net capital loss carryforwards that were previously subject to a valuation allowance.

<sup>(4)</sup> Multi-year sales tax refund.

<sup>(5)</sup> The provision for income taxes for non-GAAP adjustments was calculated at 38%, which approximated the Company's blended tax rate, unless otherwise noted.

**DICK'S SPORTING GOODS, INC.**  
**GAAP to NON-GAAP RECONCILIATIONS - UNAUDITED**  
(Dollars in thousands, except per share amounts)

**53 Weeks Ended February 3, 2018**

	<b>Cost of goods sold</b>	<b>Selling, general and administrative expenses</b>	<b>Pre-opening expenses</b>	<b>Other income</b>	<b>Income before income taxes</b>	<b>Net income <sup>(8)</sup></b>	<b>Earnings per diluted share</b>
GAAP Basis	\$ 6,101,412	\$ 1,982,363	\$ 29,123	\$ (31,810)	\$ 501,337	\$ 323,445	\$ 3.01
<i>% of Net Sales</i>	<i>71.03%</i>	<i>23.08%</i>	<i>0.34%</i>	<i>(0.37)%</i>	<i>5.84%</i>	<i>3.77%</i>	
Corporate restructuring charge <sup>(1)</sup>	-	(7,077)	-	-	7,077	4,388	
TSA conversion costs <sup>(2)</sup>	-	-	(3,474)	-	3,474	2,154	
Contract termination payment <sup>(3)</sup>	-	-	-	12,000	(12,000)	(12,000)	
Sales tax refund <sup>(4)</sup>	-	-	-	8,104	(8,104)	(5,024)	
Loyalty program enhancement costs <sup>(5)</sup>	(11,478)	-	-	-	11,478	7,231	
Litigation contingency <sup>(6)</sup>	-	(6,592)	-	-	6,592	4,153	
Tax Act impact <sup>(7)</sup>	-	-	-	-	-	(24)	
Non-GAAP Basis	\$ 6,089,934	\$ 1,968,694	\$ 25,649	\$ (11,706)	\$ 509,854	\$ 324,323	\$ 3.01
<i>% of Net Sales</i>	<i>70.89%</i>	<i>22.92%</i>	<i>0.30%</i>	<i>(0.14)%</i>	<i>5.94%</i>	<i>3.78%</i>	

<sup>(1)</sup> Severance, other employee-related costs and asset write-downs related to corporate restructuring.

<sup>(2)</sup> Costs related to converting former TSA stores.

<sup>(3)</sup> Contract termination payment. There was no related tax expense as the Company utilized net capital loss carryforwards that were previously subject to a valuation allowance.

<sup>(4)</sup> Multi-year sales tax refund.

<sup>(5)</sup> Transition costs incurred to enhance the Company's Scorecard loyalty program.

<sup>(6)</sup> Costs related to a litigation contingency.

<sup>(7)</sup> Change to blended tax rate for adjustments recorded prior to enactment of the Tax Act.

<sup>(8)</sup> The provision for income taxes for non-GAAP adjustments was calculated at the Company's approximate blended tax rate, unless otherwise noted.

### **Reconciliation of Gross Capital Expenditures to Net Capital Expenditures**

The following table represents a reconciliation of the Company's gross capital expenditures to its capital expenditures, net of tenant allowances.

	<b>39 Weeks Ended</b>	
	<b>November 3, 2018</b>	<b>October 28, 2017</b>
	<b>(dollars in thousands)</b>	
Gross capital expenditures	\$ (135,288)	\$ (386,600)
Proceeds from sale-leaseback transactions	-	-
Deferred construction allowances	23,440	78,482
Construction allowance receipts	-	-
Net capital expenditures	<u>\$ (111,848)</u>	<u>\$ (308,118)</u>